

NUMBER THEORY

GEORGE E. ANDREWS

*Evan Pugh Professor of Mathematics
Pennsylvania State University*

1-1 PRINCIPLE OF MATHEMATICAL INDUCTION

Let us try to answer the following question: What is the sum of all integers from one through n , for any positive integer n ? If $n = 1$, the sum equals 1 because 1 is the only summand. The answer we seek is a formula that will enable us to determine this sum for each value of n without having to add the summands.

Table 1-1 lists the sum S_n of the first n consecutive positive integers for values of n from 1 through 10. Notice that in each case S_n equals one-half the product of n and the next integer; that is,

$$S_n = \frac{n(n+1)}{2} \quad (1-1-1)$$

for $n = 1, 2, 3, \dots, 10$. Although this formula gives the correct value of S_n for the first ten values of n , we cannot be sure that it holds for n greater than 10.

To construct Table 1-1, we do not need to compute S_n each time by adding the first n positive integers. Having obtained values of S_n

TABLE 1-1: SUM S_n OF THE FIRST n CONSECUTIVE POSITIVE INTEGERS.

n	S_n	n	S_n
1	1	6	21
2	3	7	28
3	6	8	36
4	10	9	45
5	15	10	55

for n less than or equal to some integer k , we can determine S_{k+1} simply by adding $(k+1)$ to S_k :

$$S_{k+1} = S_k + (k+1).$$

This last approach suggests a way of verifying equation (1-1-1). Suppose we know that formula (1-1-1) is true for $n \leq k$, where k is a positive integer. Then we know that

$$S_k = \frac{k(k+1)}{2},$$

and so

$$\begin{aligned} S_{k+1} &= S_k + (k+1) \\ &= \frac{k(k+1)}{2} + (k+1) \\ &= \left(\frac{k}{2} + 1\right)(k+1) \\ &= \frac{(k+2)(k+1)}{2}, \end{aligned}$$

that is,

$$S_{k+1} = \frac{(k+1)((k+1)+1)}{2}.$$

The last equation is the same as equation (1-1-1) except that n is replaced by $k+1$.

We have proved that if equation (1-1-1) holds for $n \leq k$, then it holds for $n = k+1$, and we have already verified that equation (1-1-1) holds for $n = 1, 2, \dots, 10$. Therefore, by the preceding argument, we conclude that equation (1-1-1) is also correct for $n = 11$. Since it holds for $n = 1, 2, \dots, 11$, the same process shows that it is correct for $n = 12$. Since it is true for $n = 1, 2, \dots, 12$, it is true for $n = 13$, and so on. We can describe the principle underlying the foregoing argument in various ways. The following formulation is the most appropriate for our purposes.

PRINCIPLE OF MATHEMATICAL INDUCTION: *A statement about integers is true for all integers greater than or equal to 1 if*

- (i) *it is true for the integer 1, and*
- (ii) *whenever it is true for all the integers $1, 2, \dots, k$, then it is true for the integer $k + 1$.*

By “a statement about integers” we do not necessarily mean a formula. A sentence such as “ $n(n^2 - 1)(3n + 2)$ is divisible by 24” is also

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acceptable (see Exercise 17 of this section). The assumption that “the statement is true for $n = 1, 2, \dots, k$ ” will often be referred to as the *induction hypothesis*. Sometimes the role 1 plays in the Principle will be replaced by some other integer, say b ; in such instances the principle of mathematical induction establishes the statement for all integers $n \geq b$.